



World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	31176	31188	-12	0.0%
Dow Futures	31000	31082	-82	-0.3%
Nasdaq	13531	13457	74	0.5%
FTSE	6715	6740	-25	-0.4%
Nikkei	28643	28757	-114	-0.4%
Hang Seng	29718	29928	-209	-0.7%
SGX CNX Nifty	14592	14644	-52	-0.4%
Straits Singapore	2999	3017	-19	-0.6%
South Korea	3181	3161	20	0.6%
Taiwan	16076	16154	-78	-0.5%
Shanghai	3604	3621	-17	-0.5%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	8022	8045	-23.0	-0.3%
Alumin (\$/MT)	1998	1981	17.0	0.9%
Zinc (\$/MT)	2709	2728	-19.0	-0.7%
Brent Crude (\$/bbl)	55.5	56.1	-0.6	-1.0%
Gold (\$/Ounce)	1864	1870	-6.3	-0.3%
Silver (\$/Ounce)	25.7	25.9	-0.2	-0.9%
Light Crude (\$/bbl)	52.5	53.1	-0.6	-1.1%
N G (\$/mmbtu)	2.5	2.5	0.0	-0.3%
Sugar (\$/MT)	450.3	456.0	-5.7	-1.3%
Rubber (Rs./kg)	154.0	153.5	0.5	0.3%
Baltic Dry Index	1828	1766	62.0	3.5%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	73.00	73.03	-0.04%
Rs./ Euro	88.65	88.56	0.11%
Rs./Chinese Yuan	11.29	11.30	-0.08%
Yen /\$ rate	103.54	103.50	0.04%
\$ US/Euro	1.22	1.22	0.09%

Dollar Index	Current	Previous	Var(%)
Dollar Index	90.10	90.13	-0.04%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	14500	32000
Support 2	14430	31720
Resistance	14700	32750

Securities in Ban For Trade	
SUNTV	
IDEA	
SAIL	

Market Review

US: The Dow closed just below the flat line Thursday as strength in tech, led by a rally Intel and Apple, was offset by weakness in energy.

Asia: Asian shares eased from record highs on Friday as investor stook some money off the table after a recent rally that was driven by hopes a massive U.S. economic stimulus plan by incoming President Joe Biden will help temper the COVID-19 impact.

India: Indian share market failed to hold record high hit in intraday and closed in the red on Thursday. BSE Sensex plunged 785 points from a record high of 50,184 to hit an intraday low of 49,398.86. While Nifty 50 index settled below the crucial 14,600, after hitting an all-time high of 14753.55 in intraday deals. **Market is expected to open gap down and likely to witness profit booking during the day**

Global Economy: Japan's core consumer prices slumped in December at the fastest annual pace in a decade, a sign of intensifying deflationary pressures that sharpen the case for the central bank to come up with better ways to combat the deepening impact of the COVID-19 pandemic. The nationwide core consumer price index (CPI), which includes oil but excludes fresh food costs, fell 1.0% in December from a year earlier, slightly less than a median market forecast for a 1.1% drop.

The number of people claiming jobless benefits in the U.S. fell last week but remained at historically high levels as the Covid-19 pandemic continued to take its toll. The Labor Department said initial jobless claims fell to 900,000 from 926,000 the week before – a figure that itself was revised downward from an initial estimate of 965,000.

Commodities: Oil prices fell in early trade on Friday, retreating further from 11-month highs hit last week, on worries new pandemic restrictions in China will curb fuel demand in the world's biggest oil importer.

Gold eased on Friday as U.S. Treasury yields edged higher, although prices were set to post their best week in five helped by a weaker dollar and further stimulus bets.

Currency: The dollar was headed for its worst week of the year on Friday, as investors cheered in the Joe Biden administration by buying riskier currencies and refreshed bets that a pandemic recovery could push the greenback lower still.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI(Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	48687	4641	37518	3538	1103	135212	13779	124471	12820	10741	959
Index Option	6093107	545737	6076047	543689	2048	660925	67767	892074	89949	-231149	-22182
Stock Future	178977	15582	181867	15778	-196	1221646	101251	1214146	101493	7500	-242
Stock Option	188907	16528	188077	16451	77	188034	15718	186974	15744	1060	-26
Total	6509678	582488	6483509	579456	3032	2205817	198515	2417665	220006	-211848	-21491

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
14-Jan-21	10739	9128	1611
15-Jan-21	5247	6300	(1053)
18-Jan-21	9092	7141	1951
19-Jan-21	7334	6487	847
20-Jan-21	7904	5409	2495
Month to date-Jan	115089	92977	22112
FII (Prov.) (Rs Cr)	Buy	Sell	Net
15-Jan-21	7241	6270	971
18-Jan-21	7848	7197	651
19-Jan-21	6716	6458	258
20-Jan-21	7701	5412	2289
21-Jan-21	9104	7490	1615
Month to date-Jan	119886	98172	21713
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
15-Jan-21	4914	5856	(942)
18-Jan-21	6371	6414	(43)
19-Jan-21	5146	5346	(199)
20-Jan-21	5085	5949	(865)
21-Jan-21	5054	6093	(1039)
Month to date-Jan	75641	90110	(14469)
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
14-Jan-21	621	950	(329)
15-Jan-21	864	1266	(402)
18-Jan-21	287	1582	(1295)
19-Jan-21	243	428	(185)
20-Jan-21	723	2742	(2019)
Month to date-Jan	9516	16553	(7037)

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	1036	32%	601	29%
Decline	1983	62%	1369	67%
Unchanged	169	5%	68	3%

Market Turnover	21-Jan	20-Jan	Var (%)
BSE Cash	5479	4456	23%
NSE Cash	80962	65547	24%
NSE Futures	134928	97461	38%
NSE Options	6771398	3244723	109%
Total (Rs.Cr)	6992768	3412188	105%

Volatility Index	21-Jan	20-Jan
Volatility Index	22.18	21.55

Index PE – TTM	21-Jan	Yr. High	Yr. Low
Sensex	34.4	34.7	15.7
Nifty	39.4	40.0	17.2

Corporate News

Raymond board approves raising up to Rs 200 crore via NCDs

Raymond Ltd board has approved raising up to Rs 200 crore through non-convertible debentures (NCDs) on a private placement basis. (MC)

HDFC to sell 24.48% stake in Good Host for Rs 232.81 crore

HDFC Ltd has signed an agreement to sell its 24.48 % stake in Good Host, a company engaged in the business of managing student housing facilities, for Rs 232.81 crore, (MC)

Competition Commission of India approves Flipkart-Aditya Birla Fashion deal

Competition Commission of India said it has approved the acquisition of 7.8 % minority stake in Aditya Birla Fashion by Flipkart Investments Private Ltd (FIPL).Aditya Birla Fashion had in October last year approved plans to raise Rs 1,500 crore by issuing a 7.8 per cent stake on a preferential basis to Walmart-owned Flipkart Group. (BS)

Ola to build Rs 2,400-crore EV manufacturing facility with Siemens

Ola said it had tied up with Siemens to build its upcoming electric vehicles (EV) manufacturing facility in Tamil Nadu. The announcement comes after the mobility firm announced a Rs 2,400-crore deal with the Tamil Nadu government last month to set up its first factory in the state.The manufacturing factory will generate almost 10,000 jobs and have an initial capacity of 2 million units a year (mc)

Hero MotoCorp crosses 100-mn milestone in cumulative production

Hero MotoCorp announced that it has surpassed the 100-million (10 crore) mark in cumulative manufactured units with the launch of Xtreme160R. The launch took place from the company's Haridwar facility (MInt)

Indian Oil Corporation seeks to build pipeline up to Jewar airport to supply aviation turbine fuel

Indian Oil Corp is seeking to build a pipeline to supply aviation turbine fuel at the upcoming Jewar airport in Uttar Pradesh India Oil plans to build 36-km pipeline from its supply centre at Palwal in Haryana to Jewar airport. The fuel will be sourced from Indian Oil's refinery at Mathura.The company expects the planned pipeline to meet an estimated ATF demand of 0.7 million tonnes a year by 2029-30, and 1.8 million tonnes a year by 2039-40.(BS)

Top 5 Nifty Gainers	21-Jan	20-Jan	Var(%)
TATAMOTORS	291	275	5.7%
BAJFINANCE	5118	4982	2.7%
RELIANCE	2099	2055	2.2%
BAJAJ-AUTO	3703	3644	1.6%
EICHERMOT	2927	2882	1.6%
Top 5 Nifty Losers	21-Jan	20-Jan	Var(%)
ONGC	95	99	-4.2%
TATASTEEL	667	690	-3.4%
GAIL	134	138	-3.1%
COALINDIA	137	142	-2.9%
SBIN	295	303	-2.5%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	49,625	-0.3%	0.1%	7.9%	20.7%
MIDCAP	18,988	-0.9%	-0.8%	10.1%	22.2%
SMLCAP	18,615	-0.7%	-1.4%	8.7%	27.2%
AUTO	23,358	-0.1%	1.1%	17.0%	27.3%
BANKEKX	36,486	-1.0%	-1.1%	7.3%	4.3%
Capital Goods	20,223	0.5%	1.3%	11.4%	18.5%
FMCG	12,692	-0.4%	-1.1%	3.3%	7.3%
Health Care	21,585	-1.4%	-3.2%	2.6%	54.1%
IT	26,405	-0.6%	-1.7%	11.9%	64.0%
METAL	11,998	-2.4%	-3.8%	10.4%	17.4%
Oil & Gas	14,738	-1.6%	-3.9%	7.4%	2.8%
Power	2,117	-0.6%	-1.2%	5.0%	8.5%
Realty	2,611	-2.6%	-2.1%	14.5%	6.2%

NSE USD Futures	21-Jan	20-Jan	Var (%)
Jan Expiry (Rs./\$)	73.03	73.09	-0.1%
Feb Expiry (Rs./\$)	73.28	73.31	0.0%
Total Turnover (Rs. Crore)	31094	18817	65%

Sectors	TTM PE
Auto	41.16
Auto Ancillary	80.97
Banking	27.42
Engineering	24.98
Cement	31.84
Diamonds & Jewellery	116.87
Housing Finance	23.81
Infrastructure & Const	35.84
Metals-Aluminium	30.05
Metal – Steel	17.29
Oil Expl.	26.63
Pharma	35.03
Power – Gen. Supp.	20.21
Information Tech.	30.99
Sugar	6.60
Telecom Serv. Prov.	39.46
Tyres	29.76

Economy News

Q3 2020-21 growth to be positive: RBI

High frequency indicators like government's expenditure in growth oriented projects, pick up in merchandise trade and bank credit, higher PMI for December suggest that the recovery is getting stronger in its traction and India is on the move, ahead of other economies. As a result, the GDP is closer to attaining positive territory. Inflation is also easing closer to the target. Putting the onus on the budget, the central bank has underscored the need to push investment to secure a durable turnaround and a sustainable growth trajectory. After a gap of nearly four months, government expenditure picked up 43% in November, most of it was transferred to states for capex under 'Atmanirbhar Bharat' schemes. merchandise imports finally emerged out of contraction over 9 consecutive months and grew by 7.6% (y-o-y) in December 2020. (ET)

RBI remains net purchaser of US dollar in November, buys USD 10.261 bn

RBI continued to remain a net buyer of the US currency in November after it bought USD 10.261 billion from the spot market. During the reporting month, the central bank purchased USD 14.289 bn and sold USD 4.028 bn. In FY20, the central bank had net purchased USD 45.097 bn. It had bought USD 72.205 bn and sold USD 27.108 bn in the spot market. (FE)

International Corporate News

Ford to recall 3 million vehicles for air bags at \$610 million cost

The defect, which in rare instances leads to air bag inflators rupturing and sending potentially deadly metal fragments flying, prompted the largest automotive recall in U.S. history of more than 67 million inflators. Worldwide, about 100 million inflators installed by 19 major automakers have been recalled. The recall includes 2.7 million U.S. vehicles. Ford will include the cost in fourth-quarter results. (Inv)

Royce & Associates reduced stake in Haynes International, Inc.

Royce & Associates sold 79 thousand Haynes International, Inc. shares for \$1.9 million at an average price of \$23.84 per share. Royce & Associates's holding in Haynes International, Inc. decreased to about 707 thousand shares with the transaction. (Inv)

Google says it will remove search function in Australia if media code becomes law

Google said on Friday it will disable its search function in Australia if the government proceeds with a media code that would force it and Facebook Inc to pay local media companies for sharing their content. Australia is on course to pass laws that would make the Big Tech giants negotiate payments with local publishers and broadcasters for content. If they can't strike a deal, a government-appointed arbitrator will decide the price. (Inv)

ADR Price Movement									
Company	Price (US\$)	Volume	Previous Day Price	Volume	Variance (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	18.20	7963466	18.40	5408517	-1.09%	1	1328.55	1339.70	-0.8%
Tata Motors	20.06	4826967	18.94	3210079	5.91%	5	292.87	290.60	0.8%
Wipro	6.58	2456737	6.57	2674471	0.15%	1	480.32	445.80	7.7%
Dr.Reddy's	68.71	71249	69.64	117406	-1.34%	1	5015.66	5052.20	-0.7%
ICICI Bank	15.32	11810535	15.32	5532035	0.00%	2	559.16	552.70	1.2%
HDFC Bank	73.44	1486974	75.20	847580	-2.34%	3	1786.98	1474.80	21.2%

GDR's (US\$)				
	Prices	Prev. Close	Change	Var %
L&T	18.74	18.90	-0.16	-0.8%
RIL	57.90	56.60	1.30	2.3%
SBI	40.80	41.50	-0.70	-1.7%

10 year G-Sec Yield	Current	Previous	Change
US	1.11%	1.11%	0 bps
Japan	0.04%	0.04%	(0) bps
India	5.93%	5.92%	1 bps
UK	0.33%	0.30%	3 bps
Libor 3 Mths	0.22%	0.22%	(0) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	586	585	0.1%
Inflation – WPI	1.22%	1.55%	-33 bps
Inflation – CPI	4.59%	6.93%	-234 bps

India GDP	Q1FY21	Q4FY20	FY20
Growth	-7.5%	-23.90%	4.2%

Monetary Policy	Current	Previous	Change
Repo Rate	4.00%	4.00%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	3.00%	3.00%	0 bps
O/S Banking System Liquidity (Rs bn)	5683	6049	-366

IIP Growth -%	Nov-20	Nov-19	YTD-FY21
IIP	-1.9	0.5	-17.5
Mining	-7.3	1.4	-13.3
Manufacturing	-1.7	-0.2	-19.7
Electricity	3.5	4.9	-5.6

US Economy Data	Current	Previous
Inflation (%) (YoY)	1.40%	1.20%
Unemployment (%)	6.70%	6.70%

Interest Rate (%)	Current	Previous
Fed Rate	0-0.25%	0-0.25%

US GDP	Q3CY20	Q2CY20
Growth (QoQ Annualized)	33.4%	-31.4%

China Economy Data	Current	Previous
GDP	6.50%	4.90%
Inflation – CPI (%)	0.20%	-0.50%

Caustic Soda Prices (Source: Bloomberg)



	Date
Indian GDP Data	26 Feb
Indian Inflation Data CPI	12 Feb
Indian Inflation Data WPI	15 Feb
Indian Monetary Policy	5 Feb
India's Industrial Production (IIP)	12 Feb
US Inflation Data	10 Feb
US GDP	28 Jan
US Unemployment Data	5 Feb
US Fed Rate	28 Jan
China GDP	16 Apr
China Inflation Data	10 Feb

Event Update		
Co. Name	Date	Purpose
HCL Technologies Ltd.	23/01/21	08/02/2021 Equity Rs.4.00 per share(200%)Third Interim Dividend
TAAL Enterprises Ltd.	23/01/21	14/02/2021 Equity Rs.20.00 per share(200%)Interim Dividend
CESC Ltd.	25/01/21	Rs.45.00 per share(450%)Interim Dividend
Wipro Ltd.	25/01/21	Rs.1.00 per share(50%)Interim Dividend
DCM Shriram Ltd.	28/01/21	Interim Dividend
GAIL (India) Ltd.	28/01/21	Rs.2.50 per share(25%)Interim Dividend
GMM Pfaudler Ltd.	29/01/21	Third Interim Dividend
Havells India Ltd.	29/01/21	Interim Dividend
Indian Energy Exchange Ltd.	30/01/21	Interim Dividend
SRF Ltd.	01/02/21	Second Interim Dividend
Zensar Technologies Ltd.	01/02/21	Interim Dividend
Menon Bearings Ltd.	04/02/21	Interim Dividend
Exide Industries Ltd.	06/02/21	Interim Dividend
Vaibhav Global Ltd.	06/02/21	Third Interim Dividend
Page Industries Ltd.	19/02/21	Second Interim Dividend

Bulk Deal AS On 21/01/21

BSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
538351	AFEL	BHARAT BHUSHAN	B	35482	15.06
530187	ATHARVENT	MANJU MAHIA	S	100300	1.14
530187	ATHARVENT	SUSHILA DEVI AGARWAL	B	200000	1.16
539986	COMSYN	MANOJ AGARWAL	S	128011	134.79
526829	CONFIPET	COHESION MK BEST IDEAS SUB-TRUST	B	4000000	38.5
540268	DHANVARSHA	RESHMA BIYANI	S	137321	427.39
540936	GGL	BIRJU PRAVINCHANDRA SANGHVI	S	50908	38.75
538788	GILADAFINS	MEENA SUNIL RAJDEV	B	40000	23.6
538788	GILADAFINS	RANIBEN HUKUMATRAI RAJDEV	B	35000	23.6
538788	GILADAFINS	VISHNUKANT JAJU	S	96300	23.6
542924	JANUSCORP	JAGANNATH INTERNATIONAL P LTD	S	51000	74.01
540937	MEDICO	OVERSKUD MULTI ASSET MANAGEMENT PRIVATE LIMITED	S	40800	73.2
540937	MEDICO	PARAG JHAVERI HUF	B	40800	73.2
526622	MFLINDIA	SHIVANI KHOSLA	S	3824180	0.22
540416	OCTAWARE	SHRI RAVINDRA MEDIA VENTURES PRIVATE LIMITED	S	56000	65
540416	OCTAWARE	VINOD HARILAL JHAVERI HUF	B	52800	65
540416	OCTAWARE	YAYESH VINOD JHAVERI HUF	B	44800	65
532911	PARLEIND	DEEPAK KUNWAR	S	100000	12.16
540404	PRIMEFRESH	PRASHANT PRAKASHCHANDRA JOSHI	B	59000	120
540404	PRIMEFRESH	TRUPTIBEN P PATEL	S	20000	120
540159	PURPLE	KINJALBEN ASHISHBHAI MODI	S	76702	36.42
531952	RIBATEX	SITA RAM	B	51016	58.83
515043	SAINTGOBAIN	PLUTUS WEALTH MANAGEMENT LLP	B	500000	72.18
538920	SPACEAGE	AVIJIT NANDA	B	48660	12.33
538920	SPACEAGE	DEEPAK GOPE JAGTIANI	B	16000	12.33
538920	SPACEAGE	DEEPAK KHARWAD (HUF)	S	118954	12.33
538920	SPACEAGE	KALPAK VORA HUF	S	250000	12.33
538920	SPACEAGE	PRADNYA NARAYAN RANE	B	40000	12.33
538920	SPACEAGE	SUGUNA S MUDDANA	B	36000	12.33
538920	SPACEAGE	VENKATA SATHYA VIJAY MADINENI	B	32500	12.33
539026	SSPNFIN	ASHOK KUMAR SINGH	B	48000	25.85
539026	SSPNFIN	RAMESH RAMSHANKAR VYAS	S	36000	25.91
539402	VAL	SAJANKUMAR RAMESHWARLAL BAJAJ	B	44800	23.34
NSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
CALSOFT	California Soft Ltd.	MANISH KUMAR GOYAL	SELL	78366	9.03
CREATIVE	Creative Peripherals and	ORBIS FINANCIAL CORPORATION LIMITED	SELL	60200	108.28
LIBAS	Libas Consu Products Ltd	SACHINAMRITNAHAR	BUY	230000	43.54
ONEPOINT	One Point One Sol Ltd	SHREEJI CAPITAL AND FINANCE LIMITED	BUY	287539	17
ONEPOINT	One Point One Sol Ltd	SUBHMANGAL MERCHANDISE PRIVATE LIMITED .	SELL	171000	17
ROLTA	Rolta India Ltd.	BANK OF BARODA	SELL	1366761	4.73
ROLTA	Rolta India Ltd.	BANK OF BARODA	SELL	1211749	4.78
RUSHIL	Rushil Decor Limited	LEMAN DIVERSIFIED FUND	SELL	119711	169.5
RUSHIL	Rushil Decor Limited	SPARROW ASIA DIVERSIFIED OPP FUND	BUY	119711	169.5
SMLISUZU	SML Isuzu Limited	ALGOQUANT FINANCIALS LLP	BUY	100000	514.3
VIKASECO	Vikas EcoTech Limited	SHREEJI CAPITAL AND FINANCE LIMITED	SELL	2988000	3.65
WEALTH	Wealth Frst Port. Mg. Ltd	SHROFF PRATUL KRISHNAKANT	BUY	102000	96.7
WEALTH	Wealth Frst Port. Mg. Ltd	WAAO PARTNERS LLP	SELL	102000	96.7

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